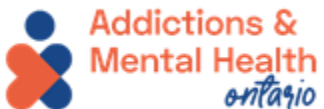


Mental Health and Addictions Provincial Data Set Onboarding Overview

September 2024



WHAT IS THE MENTAL HEALTH AND ADDICTIONS PROVINCIAL DATA SET?

The Mental Health and Addictions Provincial Data Set (MHA-PDS) has been introduced by Ontario Health's Mental Health and Addictions Centre of Excellence (CoE).

The MHA-PDS is a standardized data set for the consistent collection and reporting of data across all community mental health and addiction agencies in the province.

WHY MHA-PDS MATTERS TO YOUR ORGANIZATION

The MHA-PDS will improve data quality across the sector, with benefits including:



Better **understanding** and **prediction** of the needs of Ontarians



Shared data between different service providers and care settings



High-quality data to support **evidence-informed decision-making** processes regarding funding and service planning



Advanced **data analytics** and **reporting** at both the provider and provincial level

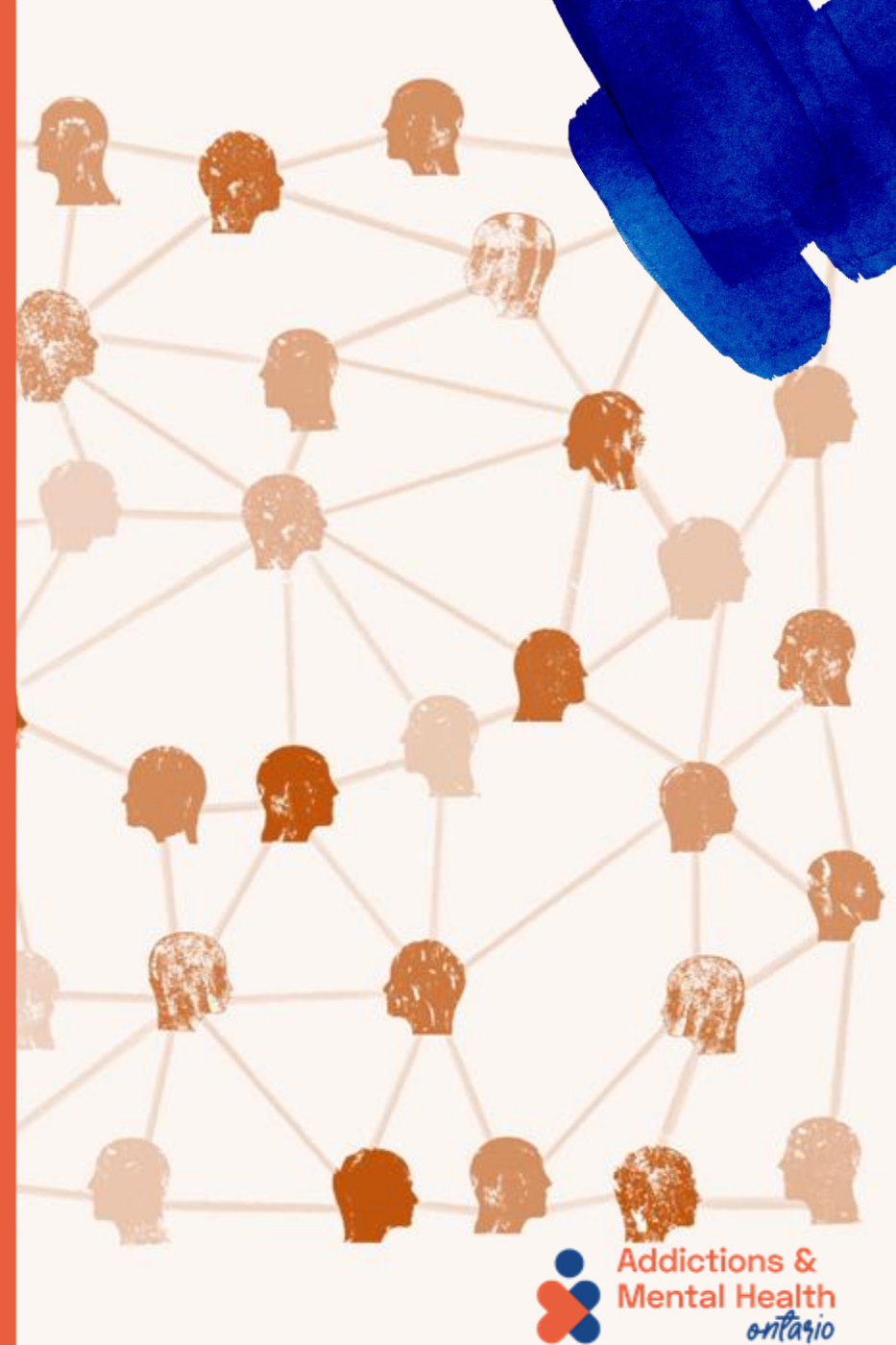
CURRENT STATUS

Submission of MHA-PDS data will eventually become mandatory for provincially-funded MHA programs and will be embedded in accountability agreements.

The CoE has not yet confirmed a date as to when the MHA-PDS will become mandatory.

Ontario Health offered one-time funding in 2023/24 to pay for the costs of migrating to a compatible system. This does not cover ongoing costs of the system nor any customizations.

AMHO is advocating to Ontario Health that this funding become available again in 2024/25.



CLIENT MANAGEMENT SYSTEMS

In order to input data and report on the MHA-PDS, you must use one of the four compatible Client Management Systems (CMS)

Organizations that are not currently using a compatible system must assess their:

- Data and reporting needs and requirements
- Budget
- Staff and client needs

The organization can then undergo a procurement process in line with organizational policies and procedures.

Vendor	CMS
CRMS	CRMS
EMHWare Solutions	EMHWare
Vitalhub Corp	TREAT
Vitalhub Corp	CaseWORKS

SUPPORT

Addictions & Mental Health Ontario (AMHO)

Asurtec

AMHO is one of three Coordinating Leads for MHA-PDS alongside CMHA-Ontario and the Mental Health Partners.

We are working with our members as well as other community-based MHA providers to inform them and answer questions about the MHA-PDS onboarding process, timelines, and requirements; and connect them to the CoE when appropriate.

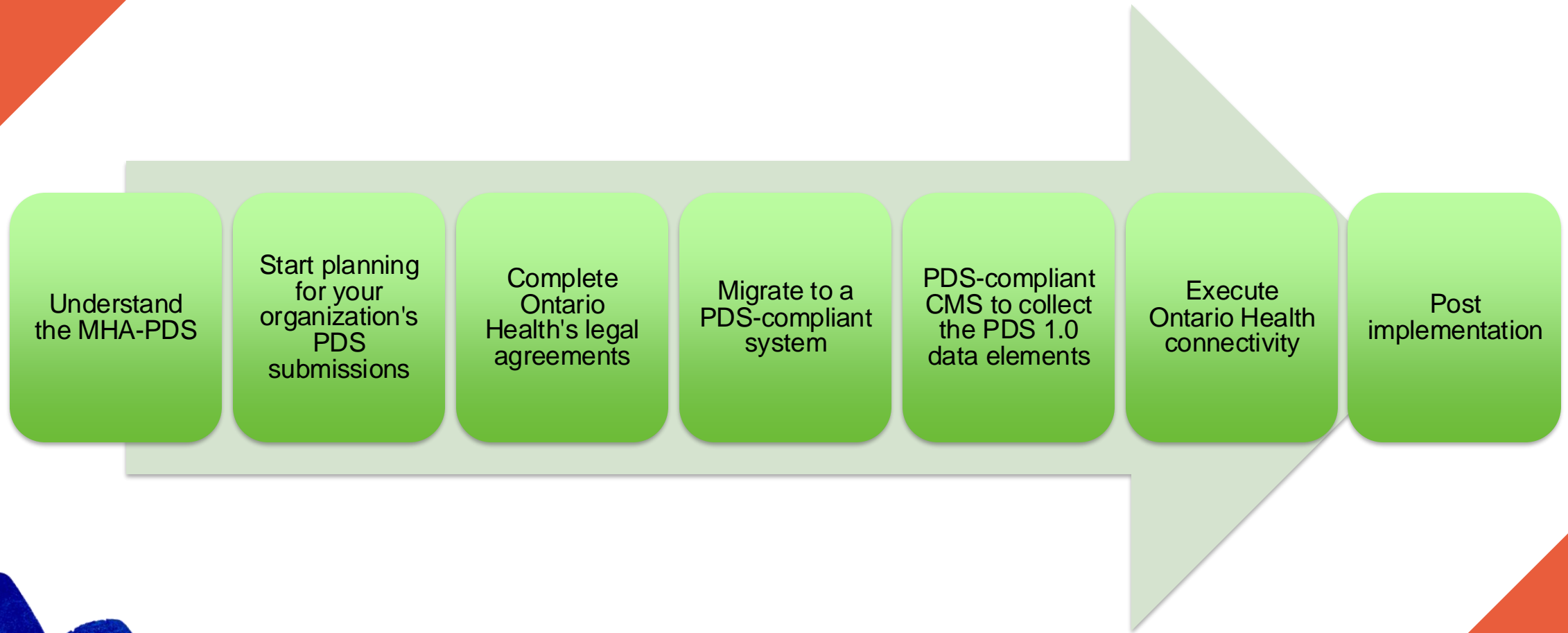
AMHO has sourced the services of the consulting firm Asurtec to provide 1-on-1 support and tools to organizations in the PDS onboarding process.

Asurtec can help with:

- Project Management
- Vendor Liaison & Procurement Decision Support
- Data and Workflow System Alignment
- Change Management and Training

Please reach out to the Asurtec team at pds@asurtec.com with any questions or to access support.

MHA-PDS ONBOARDING PROCESS



1. UNDERSTAND THE MHA-PDS

**THE OPERATIONAL
DIRECTION BY ONTARIO
HEALTH**

**MHA-PDS INFO SESSIONS
BY DATIS**

**REVIEW THE DATA
DICTIONARY & SCENARIO
GUIDE**

[Data Dictionary](#)
[Scenario Guide](#)



**REVIEW THE CATALYST
OFFBOARDING GUIDE**

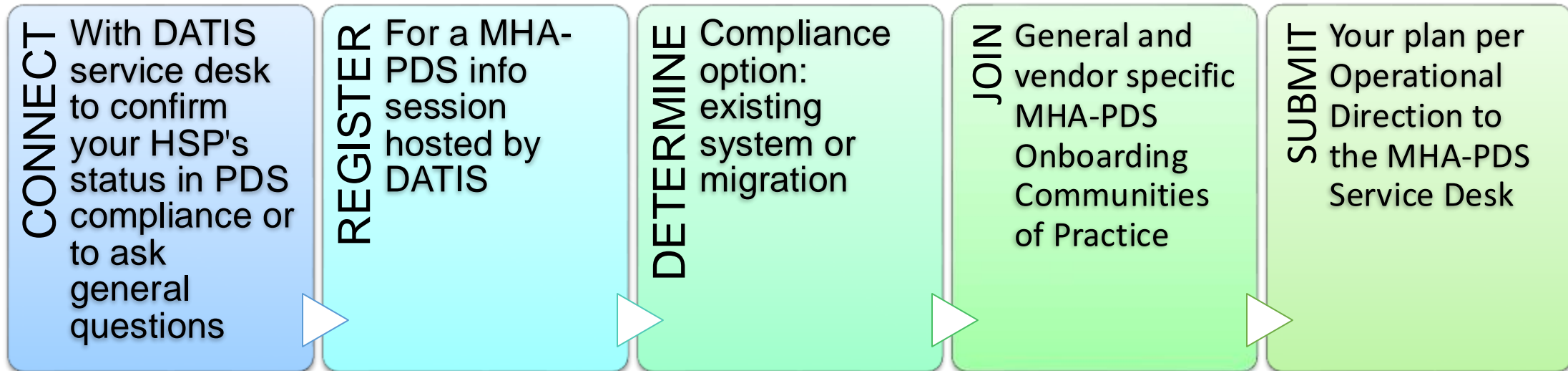
(If applicable to your organization)
[Catalyst Offboarding](#)

**COE WEBINAR
RECORDINGS &
MATERIALS**

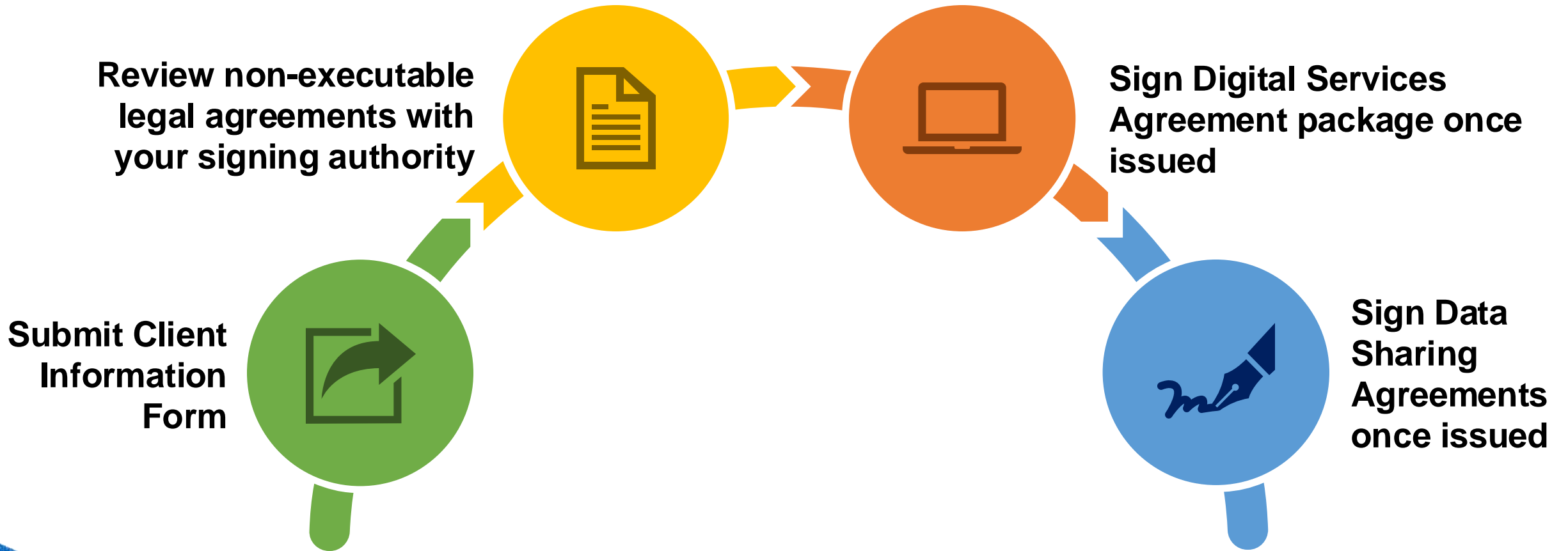
**SUPPORT FROM AMHO
VIA ASURTEC**

Contact pds@asurtec.com

2. START PLANNING FOR YOUR ORGANIZATION'S PDS SUBMISSIONS



3. COMPLETE ONTARIO HEALTH'S LEGAL AGREEMENTS



4. MIGRATE TO A PDS COMPLIANT SYSTEM

Attend AMHO's webinar "How to Purchase A PDS-Compliant Client Management System"

Undertake the procurement process for a compliant CMS

Configure & test new system

Train staff on new CMS

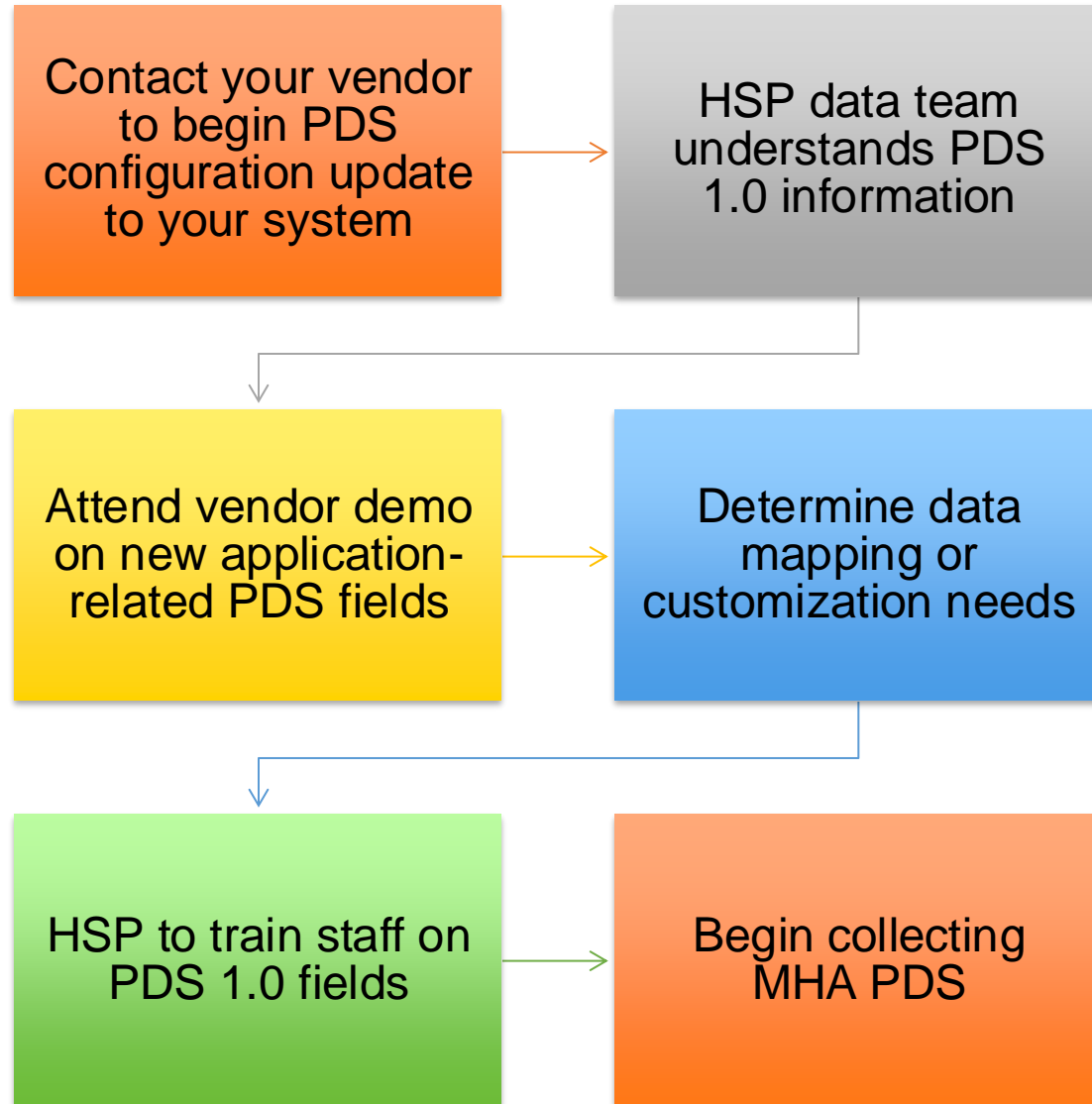
Map & migrate data from previous system (including Catalyst)

Data migration audits

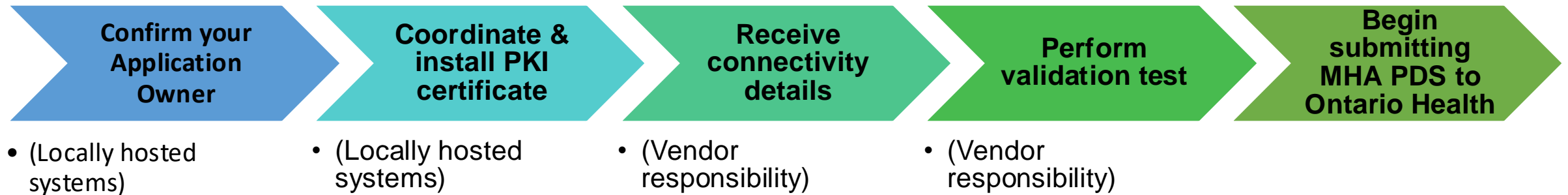
Go live with new system & begin collecting MHA-PDS

This is only necessary if you are not currently using a PDS-compliant system

5. PDS-COMPLIANT CMS TO COLLECT THE PDS 1.0 DATA ELEMENTS



6. EXECUTE ONTARIO HEALTH CONNECTIVITY



CONGRATULATIONS!
You are now PDS compliant!

7. POST IMPLEMENTATION



Continue to access the MHA-PDS Service Desk for ongoing data quality support & questions



Attend post-implementation support session



Continue to attend the Communities of Practice to connect with other agencies

COMMUNITIES OF PRACTICE



AMHO and CMHA Ontario have partnered to provide virtual Communities of Practice (CoP) for MHA providers to support the implementation of the PDS.

The CoPs are open to organizations who are at all stages of exploration, planning, migration, implementation, and reporting on the PDS.

The CoPs are organized by CMS to foster collaboration and to provide a forum for sharing questions, challenges, best practices, and resources related to PDS implementation.

Based on attendee demand, we can invite individuals from the vendor, Ontario Health, or other stakeholders to participate and answer questions.





ATTENDING THE CoP MEETINGS

We recommend that the person most responsible for implementing the PDS or the person who manages your CMS in your organization attend.

CoP meetings are held on **Fridays from 12-1pm EST**, and registration links can be found below:

- Week 1 (started June 7): [CRMS](#)
- Week 2 (started June 14): [Treat and CaseWORKS](#)
- Week 3 (started June 21): [EMHware](#)
- Week 4 (started July 26): Organizations using [any CMS](#) that were unable to attend their vendor-specific session and/or have general questions about PDS implementation

MHA-PDS DATA ELEMENTS

The data elements that will be collected via the MHA-PDS in this first phase will help answer three key questions.

As time progresses, the CoE will work collaboratively with MHA providers and other experts to establish additional data elements to further demonstrate system performance and outcomes.

The data dictionary can be found [here](#), and an overview of the data elements can be found on the next slide.

Who is accessing the service?

What services are they accessing?

From whom?

MHA-PDS Data Elements

v0.9.2 2022-June

Who is accessing?

Client ID

- **Client ID - MRN**
- **Client ID Issuing Vendor**
- **Health Card Number**
- **Health Card Issuing Authority**
- **Identifier Type**

Client

- **Client Name**
- **Date of Birth**
- **Date of Birth Estimated Flag**

Client Address

- **Address Use**
- **Postal Code**
- **City**
- **Province**

Client Social Determinants of Health (SDOH)

- **SDOH Effective Date**
- **Ethnicity***
- **Religion and Spiritual Affiliation***
- **Mother Tongue**
- **Preferred Language to Receive Service***
- **Preferred Official Language**
- **Gender Identity**
- **Sexual Orientation**
- **Born in Canada**
- **Year Arrived in Canada**
- **Citizenship Status**
- **Highest Level of Personal Education Attained**
- **Employment Status**
- **Personal Income Source**
- **Marital Status**
- **Housing Status**
- **Total Household Income**
- **Number of People Household Income Supports**
- **Legal Status**
- **Pre-existing Conditions***

- Aggregate reporting and analysis only, client identifiers used only for data loading and matching.
- Clinical diagnoses and assessments are not in scope for this release but will be added in future releases as prioritized.

What Services?

Referral

- **Referral ID**
- **Referral Received Date**
- **Referral Source**
- **Referral Source Type**
- **Referral Type**

Episode of Care

- **Episode of Care ID**
- **Episode of Care Status**
- **First Contact Date**
- **Service Enrollment Date**
- **Service Termination Date**
- **Service Termination Reason**

Health Program

- **Health Program Number**
- **Health Program Name**
- **Functional Centre Code**

Health Service Event

- **Health Service Event ID**
- **Service Modality**
- **Eligibility Screening Date**
- **Initial Assessment Date**
- **Scheduled Appointment Date**
- **Appointment Reschedule Reason**
- **Service Initiation Date**
- **Encounter Date**
- **Health Service Group ID**
- **Direct Minutes**
- **Indirect Minutes**

From Whom?

Health Service Provider Organization

- **Connex Organization Number**
- **HSP Organization Name**

Health Service Provider Site

- **HSP Site Number**
- **HSP Site Name**

Usage:

- **Unique Identifier**
- **Mandatory**
- **Required (should provide if available)**
- ***Multiplicity (may include multiple values)**

Prescribed Entity (PE) Data

Acquisition:

- **Data Matching only**





Thank
You