

# Consent and Integrated Assessment Record (IAR)

This documentation is for Health Service Providers (HSP) authorized to use the Integrated Assessment Record (IAR).

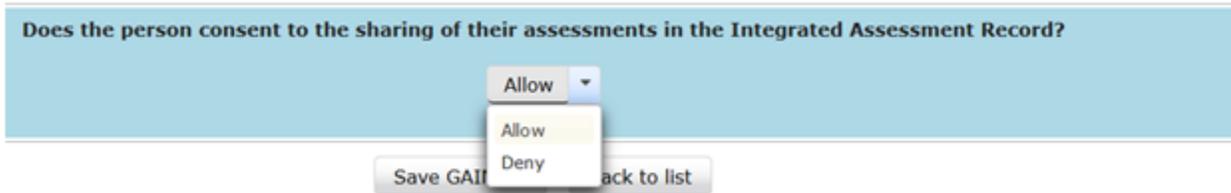
- [Going Live with the IAR](#)
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- [Client Consent and GAIN Q3 MI ONT](#)
- [Client Consent and GAIN SS, MMS & POSIT](#)
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## Going Live with the IAR

- Agency systems need to be properly configured before going live.
- o screener will be sent before going live.
- Client consent is required before tools are uploaded.
- All SS&A records created before “go live” will default to “Deny”.
- All SS&A records created after “go live” will default to “Allow”.
- Any screener or Q3 record created before the go live can have the consent status changed.
- SS&A records with consent updated after going live will be sent to IAR.

## Client Consent to Share SS&A Screeners with IAR

1. Consent to share data to the IAR is asked at the end of each screener, POSIT, MMS or GAIN SS - and is mandatory.
2. Clients are asked the question: “Does the person consent to the sharing of their assessments in the Integrated Assessment Record?”
  - a. Response Permissible Values are:
    - i. Yes (default) = Consent setting for upload is "Allow".
    - ii. No = Consent setting for upload is "Deny".



## Screener Summary Page

GAIN Short Screener (GAIN-SS) , chart 246489				
GAIN SS ID	Date	Last Update	IAR Consent	Upload Status
GAIN SS # 58 <input type="button" value="View"/>	10/11/2016	22/02/2018 by admin		Not Uploaded
GAIN SS # 97 <input type="button" value="View"/>		14/08/2017 by admin		
GAIN SS # 105 <input type="button" value="View"/>		17/08/2017 by admin		

Column	Definition	What information is displayed?	
IAR Consent	Consent to share assessment outcomes with authorized health service professionals within client's circle of care.	Allow	
		Deny	
Upload Status	States if the screener was transmitted to the IAR or not.	Status	Message
		In_Progress	Not Uploaded
		Ready	Ready for Upload
		Submitting	Uploading...
		Uploaded	Uploaded
		Retry	Upload will retry
		Error	Error



1. GAIN SS initiated and saved; edit the GAIN SS to "Allow".

GAIN SS ID	Date	Last Update
GAIN SS # 22954	20/09/2018	21/09/2018 by admin

2. Last screen; note the END DATE is not completed. Allow is selected and saved.

END DATE AND TIME (MM/DD/YYYY HH:mm)

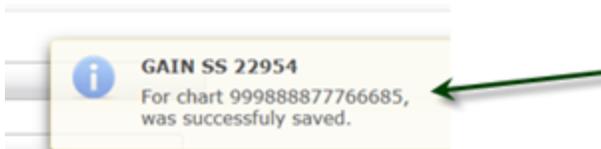
COMPLETED BY:  CLIENT  CLINICIAN

CLINICIAN INITIALS:

Does the person consent to the sharing of their assessments in the Integrated Assessment Record?

Allow

Save GAIN SS Back to list



3. The GAIN SS list shows blank in the column for IAR Consent.

GAIN SS ID	Date	Last Update	IAR Consent	Upload Status
GAIN SS # 22954	20/09/2018	24/09/2018 by admin		In Progress

4. Select edit and return to the last screen, complete the END DATE, upon save a message is returned.

END DATE AND TIME (MM/DD/YYYY HH:mm)

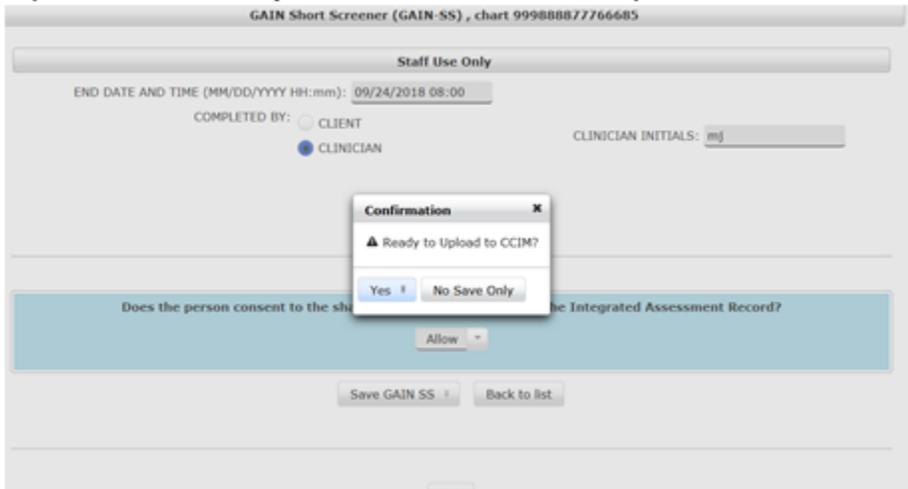
COMPLETED BY:  CLIENT  CLINICIAN

CLINICIAN INITIALS:

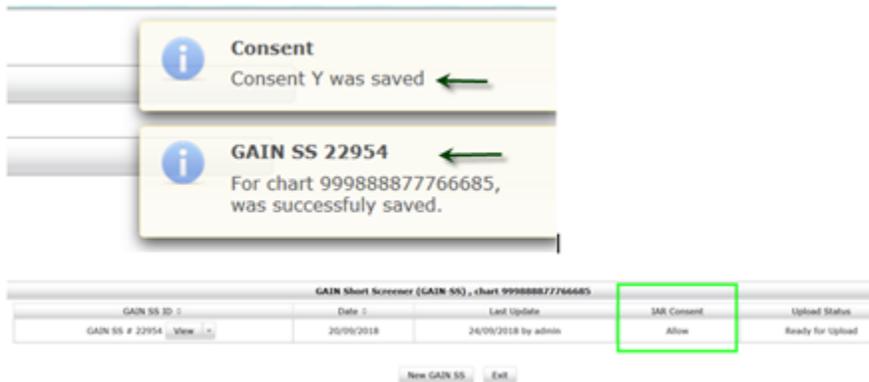
Does the person consent to the sharing of their assessments in the Integrated Assessment Record?

Save GAIN SS Back to list

- This time on Save GAIN SS, a pop up message is an alert and question "Ready to Upload to CCIM?" a response of "Yes" will upload the GAIN SS, a response of "No Save Only" will save the GAIN SS but not upload to IAR.



- The action of "Yes" will result in confirmation that the GAIN SS was saved and the GAIN SS list will show "Allow" in the IAR Consent column.



Click here to watch the IAR training which includes privacy and consent modules: <https://training-ax-iar.ccim.on.ca/ContentPage.aspx?PageID=9d7fd9b-e37c-4f82-1d4a-84c341c9915e>.

## Related content

- [Consent and Integrated Assessment Record \(IAR\)](#)
- [Gain Q3 'No Assessment Template' Error.](#)
- [Instructions for Self-Assessment of GAIN ABS](#)
- [GAIN ABS Update - "Create New Treatment Episode"](#)
- [SS&A Screener Reports Quick Reference Guide](#)
- [SSA Reports Quick Reference Guide](#)
- [I can't access the GAIN ABS](#)
- [Staged Screening and Assessment \(SS&A\) Training Resources](#)
- [When the GAIN ABS is locked for editing](#)